

# Chapter 1

## Math review



Courtesy NASA

Math is a foundation for science, medicine, engineering, construction, and business. Math provides **concepts** (pictures, words, ideas), **calculations** (mathematical operations, symbols, equations, definitions), and **context** (situations in which the concepts and calculations are relevant and useful). More generally, math is a language and set of rules that helps us count, quantify, calculate, manipulate, relate, define, extrapolate, and abstract “stuff”.<sup>1</sup> Advances in math depend on pictures<sup>2</sup> words, symbols, equations, and precise **definitions**. For example, consider the following **definition** of  $\pi$ .

Object	Example	Approximate age of human comprehension
<b>Picture</b>		Toddlers
<b>Spoken word</b>	“circle”	Pre-school
<b>Written word</b>	“circle”, “diameter”, “circumference”	Elementary school
<b>Symbol</b>	$d$ for diameter, $c$ for circumference	Middle school
<b>Equation</b>	$c = \pi d$	Middle/high school
<b>Definition</b>	$\pi \triangleq \frac{c}{d}$	( $\triangleq$ means “ <b>defined as</b> ”) University

### 1.1 Unit systems - SI and U.S.

Units quantify the measurement of “stuff”. The **SI** system was first adopted by France on December 10, 1799 and is now used in all countries other than Liberia, Myanmar, and the United States.

The **SI** (metric) system uses a base-10 number system and decimals (not fractions) and has measures for length, mass, force, temperature, time, etc.



Countries using SI units (green) vs. U.S. units (grey).

**NIST** (National Institute of Standards & Technology)

defines physical constants and conversion factors (e.g., conversion from U.S. to SI units).

Length	1 inch $\triangleq$ 2.54 cm		
Mass	1 lbm $\approx$ 0.45359237 kg	1 slug $\approx$ $g_{US}$ lbm	$g_{US} \approx 32.17404855643044$
Force	1 Newton $\triangleq$ 1 $\frac{\text{kg} \cdot \text{m}}{\text{s}^2}$	1 lbf $\triangleq$ 1 $\frac{\text{slug} \cdot \text{ft}}{\text{s}^2}$	1 lbf $\triangleq$ $g_{US} \frac{\text{lbm} \cdot \text{ft}}{\text{s}^2}$

Inaccurate unit conversions have caused **many** failures. In 1999, NASA lost a \$125,000,000 Mars orbiter because one engineering team used SI units while another used U.S. units. In 1983, an Air Canada Boeing 767 ran out of fuel mid-flight because of a kg to lbm unit conversion.<sup>3</sup>

<sup>1</sup>For example, the “idea” of **value** (answering “**how much something is worth**”) is quantified through money.

<sup>2</sup>**Art** is **not** reserved for the sophisticated and educated with knowledge and historical context for art. Appreciation for shapes, colors, and emotional expression in art is available to humans on a basic (primitive/subconscious) level.

<sup>3</sup>Ironically, Thomas Jefferson helped United States become the first country (in 1792) to use a monetary system with decimals and a base-10 number system. The historical origin of U.S. units trace to 2575 B.C. and through ancient Egypt,

## 1.2 Geometry: Ancient Euclid and modern vectors

Geometry is the study of figures (e.g., lines, curves, surfaces, solids) and their properties (e.g., distance, area, and volume). Geometry plays a central role in construction, farming, engineering, medicine, science, etc.

Many students spend 2+ years learning ancient ( $\approx 300$  BC) 2D Euclidean geometry and trigonometry (trigonometry translates to “triangle measurement”). The invention of **vectors** (Gibbs  $\approx 1900$  AD) and its easy-to-use vector addition, dot-products, and cross-products have **greatly simplified** 2D and 3D geometry. Unfortunately, few instructors teach geometry or trigonometry with vectors.

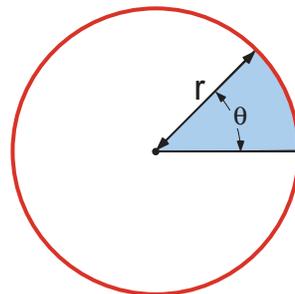
## 1.3 Circles and their properties

The ratio of **any** circle’s **circumference** to its **diameter** is the number<sup>a</sup>

$$\pi = 3.14159265358979323846264338327950288419716939937510582\dots$$

$\pi$  is called an “**irrational number**” because it is not a whole number or fraction, nor does it terminate or repeat. It is chaotic, disorderly, and has no discernible pattern ( $\pi$  has been memorized to 67, 890+ digits).

The **arc-length** of a portion of the circle’s periphery and the **area** of a wedge of the circle can be calculated in terms of the circle’s **radius**  $r$  and the **angle**  $\theta$  as shown right.<sup>6</sup>



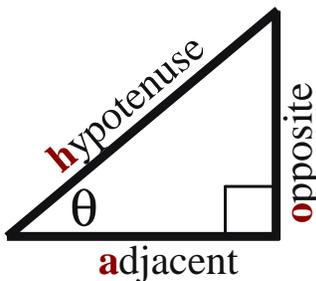
Arc-length	$= \theta r$	Area of wedge	$= \frac{\theta}{2} r^2$
Circumference	$= 2\pi r$	Area of circle	$= \pi r^2$

<sup>a</sup>The symbol  $\pi$  was popularized by Euler circa 1750, but the value  $\pi \approx 3.14$  was known in Egypt circa 3000 BC.<sup>4</sup>

## 1.4 Triangles and ratios of their sides (sine, cosine, tangent)

A triangle (“three angles”) is a 3-sided planar geometric shape widely used in construction, engineering, and science.

**SohCahToa** is a **mnemonic** for memorizing the definitions of **Sine**, **Cosine**, and **Tangent** (ratios of various sides of a right triangle).



$$\begin{aligned} \sin(\theta) &\triangleq \frac{\text{opposite}}{\text{hypotenuse}} \\ \cos(\theta) &\triangleq \frac{\text{adjacent}}{\text{hypotenuse}} \\ \tan(\theta) &\triangleq \frac{\text{opposite}}{\text{adjacent}} = \frac{\sin(\theta)}{\cos(\theta)} \end{aligned} \quad (1)$$

The **Pythagorean theorem** in equation (2) relates lengths of sides of a right triangle. Combining the definitions of  $\sin(\theta)$  and  $\cos(\theta)$  with the Pythagorean theorem gives the second relationship to the right.

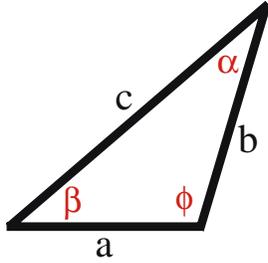
$$\begin{aligned} \text{hypotenuse}^2 &= \text{adjacent}^2 + \text{opposite}^2 \\ \sin^2(\theta) + \cos^2(\theta) &\stackrel{(1)}{=} 1 \end{aligned} \quad (2)$$

**Note:** Numbers under = refer to equation numbers, e.g., (1) under = means “refers to equation (1)”.

Greece, and Rome. The **inch** approximates the width of a man’s thumb. The **foot** approximates a foot with shoe and was somewhat standardized in England to King Henry I. The **mile** “mille passus” is 1000 paces (2 steps) of a Roman soldier. An Australian study found that switching from British units to metric units freed  $\frac{1}{2}$ -year in science education. U.S. lawmakers have consistently failed to legislate changes in federal systems, e.g., road signs, NASA, DOD, and NSF.

<sup>4</sup>An **angle** involves two lines (or vectors) and is measured in radians or degrees. A radian is the ratio of the arc-length of a circle to its radius. A degree is an archaic unit of angle measurement based on the ancient Babylonian year which had 360 days (12 months \* 30 days). Each degree represents one day of Earth’s travel about the sun and the degree symbol’s circular appearance  $^\circ$  is a reminder that  $360^\circ$  measures the Earth’s quasi-circular travel around the sun.

### 1.4.1 Properties of sine and cosine and useful trigonometric formulas



<i>Law of cosines</i>	Euclid of Alexandria Egypt, 300 BC
<i>Law of sines</i>	Ptolemy of Alexandria Egypt, 100 AD
<i>Addition formula for sine</i>	Ptolemy of Alexandria Egypt, 100 AD

$$c^2 = a^2 + b^2 - 2ab \cos(\phi) \quad \text{Law of cosines} \quad (3)$$

$$\frac{\sin(\alpha)}{a} = \frac{\sin(\beta)}{b} = \frac{\sin(\phi)}{c} \quad \text{Law of sines} \quad (4)$$

$$\sin(-\alpha) = -\sin(\alpha) \quad (5)$$

$$\cos(-\alpha) = \cos(\alpha) \quad (6)$$

$$\sin(\alpha + \beta) = \sin(\alpha) \cos(\beta) + \sin(\beta) \cos(\alpha) \quad \text{Addition formula for sine} \quad (7)$$

$$\cos(\alpha + \beta) = \cos(\alpha) \cos(\beta) - \sin(\alpha) \sin(\beta) \quad \text{Addition formula for cosine} \quad (8)$$

### 1.4.2 Optional: Sine and cosine as functions (Euler, circa 1730)

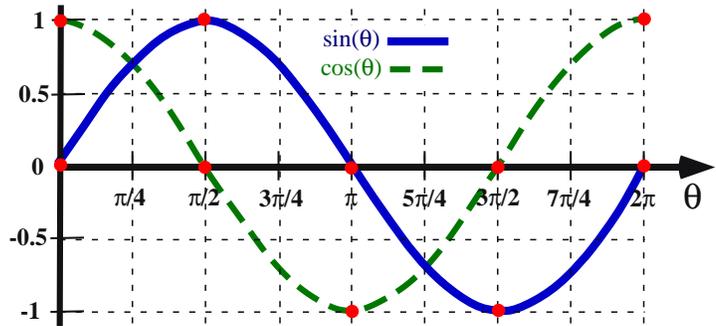
Euler's interpretation of *cosine* and *sine* as *functions* (not just ratios of sides of a triangle) was a major advance for trigonometry and functions.<sup>5</sup>

$$\cos(\theta) \triangleq \frac{\text{adjacent}}{\text{hypotenuse}}$$

Cosine function

$$\sin(\theta) \triangleq \frac{\text{opposite}}{\text{hypotenuse}}$$

Sine function



Sine and cosine are two of the most important functions in mechanics

<sup>5</sup>The Babylonians used properties of right triangles for thousands of years before their proofs by Pythagoras of Samos [≈500 BC]. The definitions of *sine*, *cosine*, and *tangent* as ratios of sides of a right triangle predate 140 BC when the Greek Hipparchus made sine, cosine, and tangent tables. Euler's interpretation of sine, cosine, and tangent as *functions* was a breakthrough for math. Gibb's invention of vectors (≈1900 AD) significantly simplified 3D geometry and trigonometry and proofs of *law of cosines*, *law of sines*, and *sine addition formula*, from which other trigonometric formulas are derived [*cosine addition formula*, *half-angle formulas*, *double-angle formulas*, etc.].